

**GENERAL MEETING OF THE BOARD OF DIRECTORS  
OF THE  
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

**RESOLUTION NO. 09-06**

**TIFIA Application for 183A Northern Extension Toll Project**

WHEREAS, the Central Texas Regional Mobility Authority ("CTRMA") was created pursuant to the request of Travis and Williamson Counties and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 Tex. Admin. Code § 26.01, *et seq.* (the "RMA Rules"); and

WHEREAS, the Board of Directors of the CTRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, the first phase of the CTRMA's 183A Project was opened for use on March 3, 2007 with usage significantly above projections; and

WHEREAS, the design and construction of the 183A main lanes north from FM 1431 was anticipated to begin sometime after 2012; however, due to the success of the first phase of the 183A Project, it was determined that such efforts should be undertaken immediately regarding the extension of the main lanes from north of FM 1431 to north of RM 2243 (the "Project"); and

WHEREAS, a financial plan for funding the development of the Project has been prepared by the CTRMA and its consultants; and

WHEREAS, the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) established a federal credit program under which the U.S. Department of Transportation's (US DOT) Federal Highway Administration (FHWA) may provide federal credit assistance, including loans and lines of credit, to major transportation investments of critical or national significance; and

WHEREAS, the TIFIA loan program is a potential source of funding for the Project; and

WHEREAS, CTRMA and its financial and engineering consultants have been gathering necessary materials and information to complete a TIFIA loan application for the Project, and have had discussions with the FHWA officials who administer the TIFIA loan program; and

WHEREAS, the FHWA officials have encouraged the CTRMA to submit a TIFIA letter of interest for the Project, to be followed at the appropriate time a formal TIFIA loan application; and

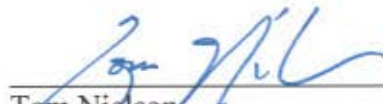
WHEREAS, pursuant to §370.033(j) of the Texas Transportation Code, consent from the Texas Department of Transportation is required prior to submitting a TIFIA loan application.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors hereby authorizes the Executive Director and CTRMA staff to (i) seek TxDOT consent to submission by the CTRMA of a TIFIA loan application for the Project; (ii) upon receipt of such consent and at the appropriate time as indicated by FHWA officials, submit the TIFIA loan application to the FHWA; and (iii) in connection with such submission to tender the required non-refundable \$30,000.00 application fee; and


BE IT FURTHER RESOLVED, that any final loan agreements or documents related to closing of a loan under the TIFIA program for the Project must be presented to the Board of Directors for final approval.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 25th day of February, 2009.

Submitted and reviewed by:

  
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Tom Nielson  
General Counsel for the Central  
Texas Regional Mobility Authority

Approved:

  
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Robert E. Tesch.  
Chairman, Board of Directors  
Resolution Number 09-06  
Date Passed 2/25/09